

onemarkets Fund
Société anonyme
Société d'investissement à capital variable
R.C.S. Luxembourg: B271238
Registered office: 1, Avenue de l' Aéroport
L-1110 Senningerberg
Grand Duchy of Luxembourg
(the "**Fund**")

NOTICE TO SHAREHOLDERS

The Board of Directors of the Fund is pleased to inform you about the following changes to the current version of the Fund's prospectus dated February 2026 (the "**Prospectus**").

Unless otherwise defined in this notice, capitalized terms used herein will have the meaning ascribed to them in the Prospectus.

A. Amendments to the general section of the Prospectus

1. **Board composition of the Fund:** amendment to reflect the new board composition of the Fund.
2. **Board composition of the Management Company:** amendment to reflect the new board composition of the Management Company.
3. **Change of registered office:** update of the registered office of the Fund, now located at 1, Avenue de l' Aéroport, L-1110 Senningerberg, Grand Duchy of Luxembourg.
4. **Change of name and registered address of the Management Company:** update of (i) the name of the Management Company from "Structured Invest S.A." to "UniCredit Invest Lux S.A.", and (ii) the registered office now located at 1, Avenue de l'Aéroport, L-1110 Senningerberg, Grand Duchy of Luxembourg.
5. **Definitions:** inclusion of the definition of "Investment Advisor" and "Emerging Markets" under the relevant section of the Prospectus.
6. **General risk factors:** inclusion of a risk factor regarding the risks related to the investment in perpetual bonds.
7. **Disclosure of costs:** clarification that details regarding costs charged to each sub-fund are disclosed in the annual report of the Fund.
8. **Redemption and Placement fee for Class B Shares:** clarification applicable to the sub-funds (i) onemarkets Euro Flexible Bond Short Term Fund, (ii) onemarkets UC Saving Fund, and (iii) onemarkets Generali Euro Government Bond Fund in order to specify that (a) the reduction of the redemption fee applicable to holders of Class B Shares applies linearly over a three-years holding period, and (b) the placement fee applicable to holders of Class B Shares is reduced to the amounts set out in the Prospectus.
9. **Minimum initial investment amount:** amendment to specify that, for Class O and Class OH Shares, when denominated in CZK, the minimum initial investment amount is CZK 1,000,000.

B. Amendments to the Share Classes

1. **onemarkets Amundi Climate Focus Equity Fund:** creation of the new share class "OH-CZK".
2. **onemarkets Amundi Flexible Income Fund:** creation of the new share class "OH-CZK".

3. **onemarkets Fidelity World Equity Income Fund:** creation of the new share class "OH-CZK".
4. **onemarkets BlackRock Global Equity Dynamic Opportunities Fund:** creation of the new share class "OH-CZK".
5. **onemarkets PIMCO Global Balanced Allocation Fund:** creation of the new share class "OH-CZK".
6. **onemarkets PIMCO Global Strategic Bond Fund:** creation of the new share classes "MH-PLN" and "OH-CZK".
7. **onemarkets PIMCO Global Short Term Bond Fund:** creation of the new share class "OH-CZK".
8. **onemarkets J.P. Morgan Emerging Countries Fund:** creation of the new share class "OH-CZK".
9. **onemarkets J.P. Morgan US Equities Fund:** creation of the new share class "OH-CZK".
10. **onemarkets Pictet Global Opportunities Allocation Fund:** creation of the new share class "OH-CZK".
11. **onemarkets Global Multibrand Selection Fund:** creation of the new share class "OH-CZK".
12. **onemarkets Balanced Eastern Europe Fund:** creation of the new share class "OH-CZK".
13. **onemarkets Bond CZK Fund:** creation of the new share class "O" under "Management Fee of Retail Share Classes" and of the new share class "O".
14. **onemarkets Rockefeller Global Innovation Equity Fund:** creation of the new share class "OH-CZK".
15. **onemarkets UC Guaranteed Investment VI Fund, onemarkets UC Guaranteed Investment VII Fund and onemarkets UC Guaranteed Investment VIII Fund:** creation of the new share classes "D" and "E".
16. **onemarkets J.P. Morgan Credit Opportunities Fund:** creation of the new share classes "C-USD", "CD-USD", "D-USD", "MH-PLN", "MDH-PLN", "OH-CZK", and "ODH-CZK".
17. **onemarkets Allianz Global Equity Future Champions Fund:** creation of the new share class "OH-CZK".
18. **onemarkets Allianz Conservative Multi-Asset Fund:** creation of the new share class "OH-CZK".

C. Amendments to the Sub-Funds Specific Information

1. **onemarkets Income Opportunities Fund:** amendment to the investment policy in order to enable the sub-fund to invest in OTC Equity-Linked Notes up to 25% of its net assets.
2. **onemarkets PIMCO Global Short Term Bond Fund:** specification regarding the benchmark used, including an explicit reference to Bloomberg Global Aggregate 1-3 years EUR hedged and its administrator Bloomberg.
3. **onemarkets J.P. Morgan US Equities Fund:** specification regarding the benchmark used, including an explicit reference to MSCI USA Index and its administrator MSCI.
4. **onemarkets Allianz Global Equity Future Champions Fund (effective on 1 April 2026):**
 - a) **change of name:** the sub-fund will be renamed "**onemarkets Allianz Global Equity Flexible Styles Fund**".

- b) **amendments to the profile of the typical investor:** the sub-fund is now intended for investors with a long-term investment horizon, rather than a medium to long-term horizon, and for those prepared to accept significant volatility instead of increased volatility, in pursuit of high rather than above-average potential investment performance.
- c) **amendments to the investment objective:** where the investment objective remains fundamentally unchanged it now focuses on attaining long-term capital growth through global equity markets, in accordance with the Sustainable and Responsible Investment Strategy.
- d) **amendments to the investment strategy:** the investment strategy has been updated to implement the “Best Styles strategy”, which seeks to capture risk premia from five investment styles: value, momentum, revisions, growth, and quality. The strategy employs systematic top-down research, bottom-up fundamental analysis, and rigorous risk management, aiming to outperform the Benchmark by 100–200 basis points per year over a rolling three-year period, with a tracking error of 1–3% per year.
- e) **amendments to the investment policy:**
 - (i) the minimum investment in global equities has changed from 51% to 70% of net assets, and the maximum exposure to emerging markets is now 30%. The 15% limit on Hong Kong listed shares has been removed. The aggregate limit for money market instruments, money market funds, and time deposits is now 25%. All bonds and money market instruments must have at least a B-rating at acquisition, with a procedure for downgrades. The sub-fund is now managed in reference to a Benchmark, with an active management approach aiming to outperform it; and
 - (ii) the sub-fund may no longer use financial derivative instruments for investment purposes. The use of financial derivatives, limited to futures, is only permitted for cash hedging purposes only.
- f) **amendments to the sustainability approach:** the sub-fund continues to qualify under Article 8(1) SFDR. The sub-fund has replaced its previous system of minimum SRI rating thresholds and portfolio composition requirements with a new internal scoring methodology. Previously, at least 90% of the portfolio required an SRI Rating, with 90% of rated instruments meeting a minimum score of 2 out of 4, and specific minimum shares of sustainable investments and GHG intensity thresholds applied. Under the new approach, issuers are now internally scored from 0 to 4, with at least 80% of scored issuers required to have a score of 1 or higher. The scoring process now includes additional qualitative research, sector-based weighting of sustainability factors, and a human rights flag. The exclusion criteria for issuers and countries have also been revised, and assessments are now performed at least twice a year.
- g) **amendments to the use of benchmark:** the sub-fund now uses the MSCI World Net Total Return EUR Index as its benchmark under the Benchmark Regulation.
- h) **amendments to the risk management procedure:** the sub-fund now measures global exposure using the Relative VaR approach with the MSCI World Net Total Return EUR Index as the reference portfolio. The expected leverage will in principle not exceed 200% of net assets. The sub-fund pursues an opportunity-oriented investment strategy rather than a growth-oriented investment strategy and is classified as increased risk tolerant rather than risk tolerant and continues to integrate sustainability risks into its investment process. Additionally, Appendix 5 "*Sub-Funds Specific Risk Factors*" in the general part of the prospectus has also been amended.
- i) **amendments to the SFDR Pre-Contractual Disclosure (PCD) Annex** in compliance with the amended sustainability approach.
- j) **clerical amendments.**

5. onemarkets Allianz Conservative Multi-Asset Fund (effective on 1 April 2026)

- a) **change of name:** the sub-fund will be renamed "**onemarkets Generali Multi-Asset Conservative Fund**".
- b) **new investment manager:** the restructuring of the Sub-Fund also involves the appointment of Generali Asset Management S.p.A. SGR as new delegated Investment Manager of the sub-fund.
- c) **change of investment strategy and policy:** the amendments which relates to the investment strategy and policy, sustainability approach, use of securities financing transactions, profile of the typical investor, investment manager and use of benchmark, risk management procedures (including Appendix 5 "*Sub-Funds Specific Risk Factors*" in the general part of the prospectus). The restructuring aims to achieve efficiency when deploying the investment policy where the investment objective remains fundamentally unchanged.

The amendments to the sub-fund's investment policy are primarily aimed at improving the performance of the sub-fund over the coming years.

The main change in the asset allocation of the sub-fund relates to the bond component, while the maximum investment limits of exposure to specific asset classes, instruments or geographical areas remain unchanged.

- (i) Under the former investment strategy, the bond allocation – which had a considerable weight in the portfolio – was managed with an exposure mainly to Euro-denominated bonds, which limited its return potential.
- (ii) Under the new strategy pursued by the new delegated Investment Manager, the bond allocation will be broadened to include global bonds, investment-grade credit, and other spread asset classes such as high-yield and emerging market bonds. This is intended to enhance the return potential of the portfolio while maintaining a balanced and prudent investment strategy.

While the revised policy introduces adjustments to the asset allocation, the sub-fund will maintain the same cautious risk profile as before, both in terms of volatility target and equity weighting.

6. onemarkets UC European Movers Balanced Fund:

- a) amendment to the investment policy in order to enable the sub-fund to invest in asset-backed commercial papers up to 20% of its net assets.
- b) amendment to enable the Funding Swap and the Strategy Swap to be entered into with counterparties other than entities within the UniCredit S.p.A. group.
- c) specification regarding the benchmark used, including an explicit reference to UC Capture-the-Change (Net Return) Index and its administrator UniCredit Bank GmbH.

7. onemarkets UC Equity Sectors Fund:

- a) amendment to the investment policy in order to enable the sub-fund to invest in asset-backed commercial papers up to 20% of its net assets.
- b) amendment to enable the Funding Swap and the Strategy Swap to be entered into with counterparties other than entities within the UniCredit S.p.A. group.

8. onemarkets UC US Sector Rotation Strategy Fund:

- a) amendment to the investment policy in order to enable the sub-fund to invest in asset-backed commercial papers up to 20% of its net assets.
- b) amendment to enable the Funding Swap and the Strategy Swap to be entered into with counterparties other than entities within the UniCredit S.p.A. group.
- c) specification regarding the benchmark used, including an explicit reference to UC US Sector Rotation Net Return Index and its administrator UniCredit Bank GmbH.

9. **onemarkets Pictet Thematic Intelligence Fund:** clarification that this sub-fund may have exposure to emerging markets including China via the HK Stock/Bond Connect program.
10. **onemarkets UC Guaranteed Investment I Fund, onemarkets UC Guaranteed Investment II Fund, onemarkets UC Guaranteed Investment III Fund, onemarkets UC Guaranteed Investment IV Fund, onemarkets UC Guaranteed Investment V Fund, onemarkets UC Guaranteed Investment VI Fund:**
 - a) amendment to the investment policy in order to enable the sub-funds to invest in asset-backed commercial papers up to 20% of their net assets.
 - b) amendment to enable the Funding Swap and the Strategy Swap to be entered into with counterparties other than entities within the UniCredit S.p.A. group.
 - c) clerical amendments.
11. **onemarkets UC Saving Fund:**
 - a) amendment to the investment policy in order to enable the sub-fund to invest in asset-backed commercial papers up to 20% of its net assets.
 - b) amendment to enable the Funding Swap and the Strategy Swap to be entered into with counterparties other than entities within the UniCredit S.p.A. group.
12. **onemarkets Euro Flexible Bond Short Term Fund:** sanitary amendment to correct a grammatical typo regarding the maximum portfolio duration.
13. **Certain typographical corrections and amendments aimed at improving clarity throughout the Prospectus and reflecting certain updates, including the details of the investment managers of certain sub-funds.**

D. Investor Rights

In accordance with the Prospectus, Shareholders of the sub-funds **onemarkets Income Opportunities Fund, onemarkets Allianz Global Equity Future Champions Fund, onemarkets Allianz Conservative Multi-Asset Fund, onemarkets UC European Movers Balanced Fund, onemarkets UC Equity Sectors Fund, onemarkets UC US Sector Rotation Strategy Fund, onemarkets UC Guaranteed Investment I Fund, onemarkets UC Guaranteed Investment II Fund, onemarkets UC Guaranteed Investment III Fund, onemarkets UC Guaranteed Investment IV Fund, onemarkets UC Guaranteed Investment V Fund, onemarkets UC Guaranteed Investment VI Fund and onemarkets UC Saving Fund**, who do not consent to the above changes in relation to the sub-fund in which they are invested shall be entitled to request the redemption/conversion of their Shares without redemption/conversion fees for thirty (30) days as of the date of publication of this notice, i.e., until 16 March 2026 and those changes will be effective on the same date (i.e., 16 March 2026), except for the changes relating to the sub-funds **onemarkets Allianz Global Equity Future Champions Fund and onemarkets Allianz Conservative Multi-Asset Fund**, which will apply as of 1 April 2026, as indicated above.

Shareholders in the Sub-Funds other than those referred to in this paragraph D ('Investor Rights') are not subject to the 30-day prior notice requirement. Notice is provided for information purposes only, and no further action is required from the Shareholders of those sub-funds.

Shareholders should note that, once the above changes enter into effect, the new Prospectus and PRIIPS KIDS may be obtained at the registered office of UniCredit Invest Lux S.A. (Management Company of the Fund) and may also be accessed electronically via <https://www.structuredinvest.lu/eu/en.html>.

Luxembourg, 13 February 2026

The Board of Directors